

Zion Presbyterian Church's **Planned Giving**

Planned gifts may be gifted in our wills or they may be an immediate gift available for immediate use.

Characteristics of Planned Gifts

- Usually given from accumulated assets rather than current income.
- Typically, larger in size than gifts from our regular income.
- Usually used to fund new or long-term ministry objectives.
- Often involve planning to take full advantage of tax benefits.

Ways to Make a Planned Gift

- Wills and Bequests
- Life Insurance
- RRSPs & RRIFs
- Publicly-Traded Securities
- Cash Donation

For more information or to receive our Planned Giving brochure, please talk to Cory Gray, Gary MacDougall or Dianne White, in the church office.

Introducing the Zion Presbyterian Church

Legacy Fund

“For Today and Tomorrow”

Our church has established a Legacy Fund to enhance our Planned Giving Program. This fund establishes policies & procedures for how planned gifts will be received, invested and used to enhance the life and mission of our church.

Key Points:

- This is a long-term fund which will benefit generations to come. At the same time, a portion of the Legacy Fund can be spent annually on projects which will enhance Zion’s long-term mission.
- Major gifts or bequests that are undesignated will automatically be directed to the Legacy Fund. This will give donors peace of mind knowing that their gifts will be directed to a fund with clear policies and procedures for how planned gifts will be received, invested and used to enhance the life and mission of the church.
- The fund is intended to support areas such as new technologies, strategic church planning, capital building projects, new ministries, outreach projects and others.
- Members and groups of Zion are able to apply to receive money from this fund.

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